



# Tsilhqot'in Stewardship Planning Portal Training

May 7, 2019



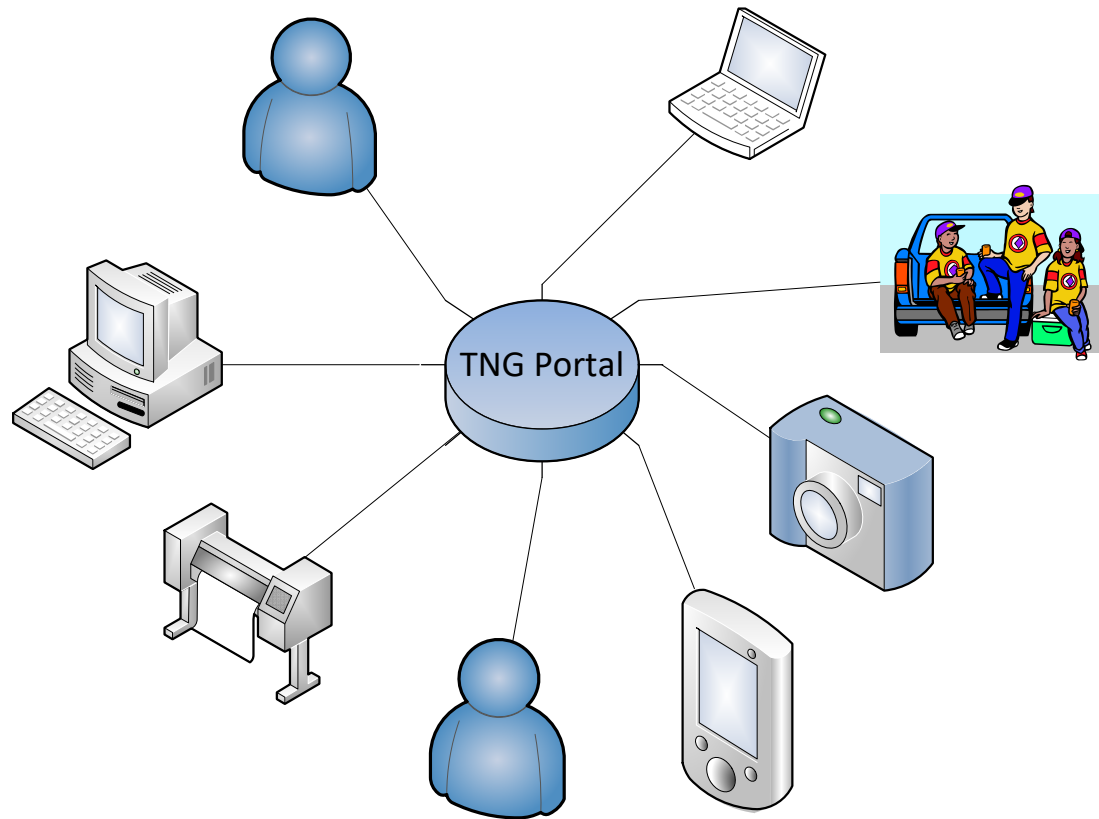
## Tsilhqot'in Stewardship Planning Portal Training / Workshop:

### Topics:

- What is the Portal
- Submitting
- Searching
- Viewing

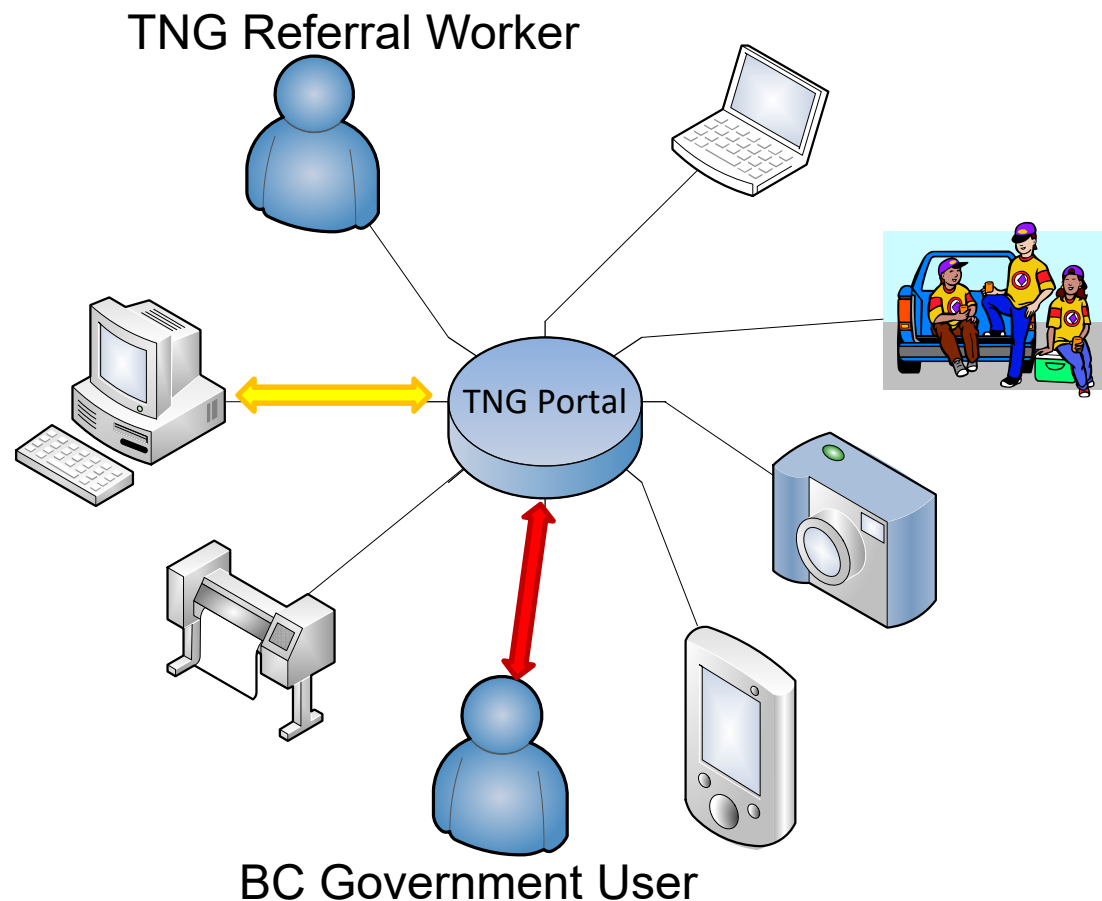


The TNG  
Portal is the  
permanent  
record for all  
things related  
to Referrals for  
Tsilhqot'in  
National  
Government.



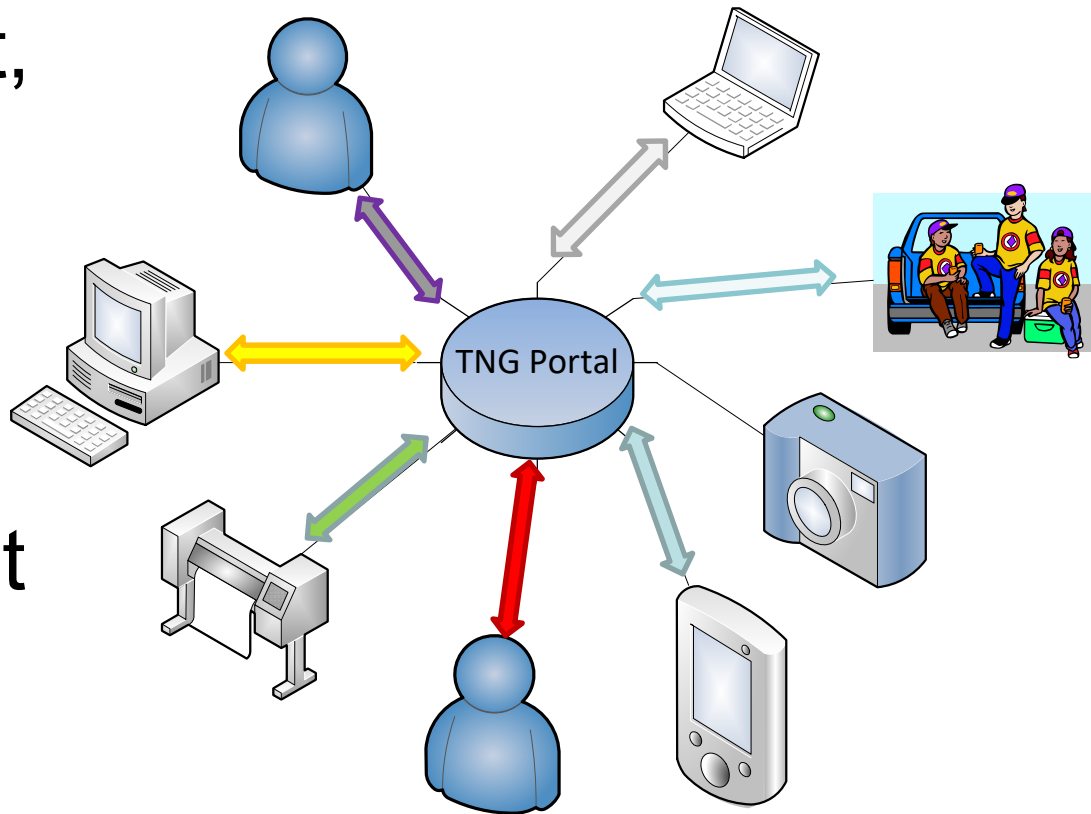


Information is posted to the Portal. We call these packages of information a **Portal Submission.**





Every submission  
and all its content,  
attachments,  
shapefiles,  
permissions and  
email notification  
settings represent  
a record in a  
database



## View of DATABASE

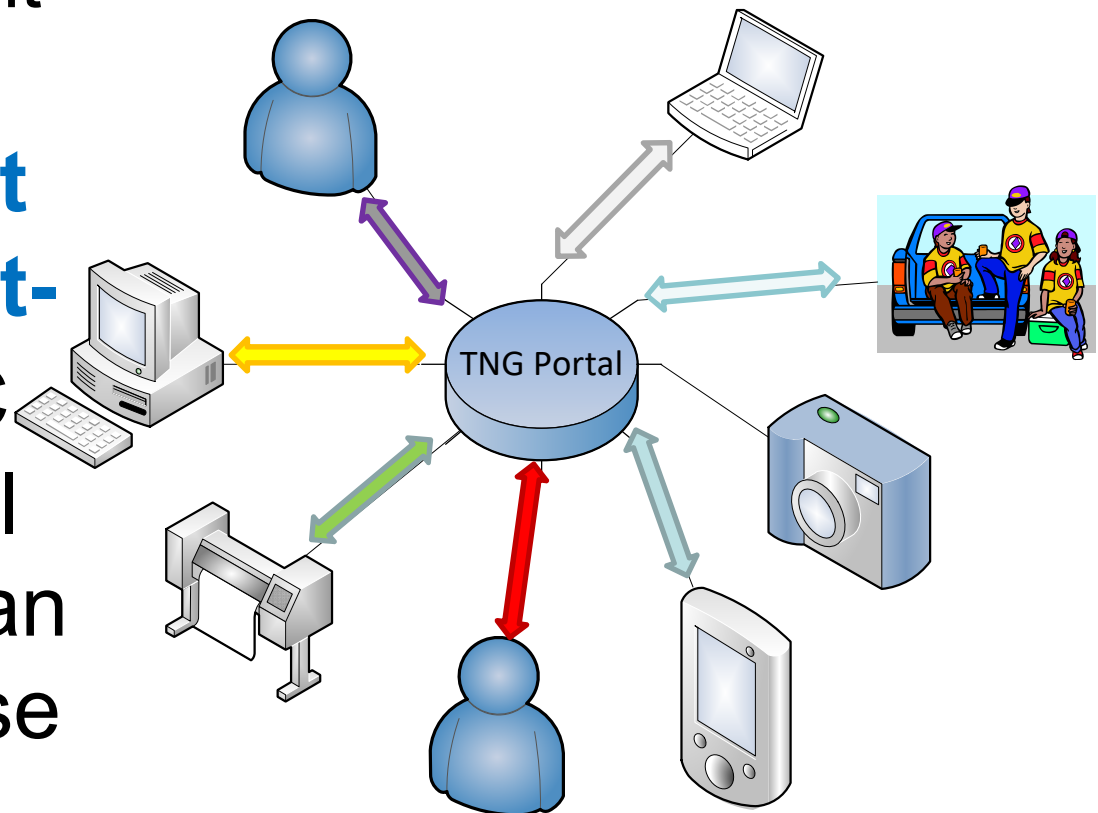
| Submission ID | Parent ID | Title   | Name  | Submittor         | Submission Date / Time | Assigned To    | Status        | Attached Files ( Delimited by ' ' ) |
|---------------|-----------|---|---|-------------------|------------------------|----------------|---------------|-------------------------------------|
| 13271         | -1        | ID: 13271 - TFA Engagement Request 2011-Sept-15 - MurraySpeed       | EL2_A20019_CP55W  | Murray Speed      | 08/09/2016 02:50 PM    | Sally Sellars  | Under Monitor | cp55w_app.pdf   AOA_A20019 CP 5     |
| 13272         | -1        | ID: 13272 - TFA Engagement Request 2011-Sept-15 - RogerRitsema      | EL3 Eberding Timber Narcosli A78603 CP5                   | Roger Ritsema     | 08/17/2016 04:26 PM    | Gene Cooper    | Under Monitor | TNG_A78603_CP5_Referral_Letter.p    |
| 13273         | -1        | ID: 13273 - TFA Level 1 Notification 2011-Sept-15 - RogerRitsema    | EL1 West Fraser Mills Alexandria Road Per                 | Roger Ritsema     | 08/10/2016 02:21 PM    | Gene Cooper    | Under Monitor | No files attached                   |
| 13274         | -1        | ID: 13274 - General Communication Form 2011-Sept-15 - JaniceSapp    | Forest Enhancement Program                                | Janice Sapp       | 08/10/2016 04:43 PM    | Sarah Gash     | New           | Toosev.pdf   Alexis Creek.pdf   Esd |
| 13275         | -1        | ID: 13275 - TFA Engagement Request 2011-Sept-15 - BevWassenaar      |   |                   |                        |                |               | df   MPlanMaps.pdf                  |
| 13277         | -1        | ID: 13277 - TFA Engagement Request 2011-Sept-15 - BevWassenaar      |   |                   |                        |                |               | df   SignedTNGTSAer                 |
| 13278         | -1        | ID: 13278 - TFA Engagement Request 2011-Sept-15 - MurraySpeed       |   |                   |                        |                |               | 81W_AssociatedRoac                  |
| 13279         | -1        | ID: 13279 - TFA Engagement Request 2011-Sept-15 - RogerRitsema      |   |                   |                        |                |               | 1414-WLP-A-5-7-8-;                  |
| 13281         | -1        | ID: 13281 - TFA Level 1 Notification 2011-Sept-15 - RogerRitsema    |   |                   |                        |                |               | ed                                  |
| 13282         | -1        | ID: 13282 - TFA Engagement Request 2011-Sept-15 - RogerRitsema      |   |                   |                        |                |               | llgold_Placer_TNG.p                 |
| 13298         | -1        | ID: 13298 - TFA Engagement Request 2011-Sept-15 - JaniceSapp        |   |                   |                        |                |               | ent_Request (2).pdf                 |
| 13300         | -1        | ID: 13300 - TFA Level 1 Notification 2011-Sept-15 - JaniceSapp      |   |                   |                        |                |               | ed                                  |
| 13308         | -1        | ID: 13308 - Forestry Referral 2011-Sept-15 - ShammaCawston          |   |                   |                        |                |               | TNG NOI.pdf   A2001                 |
| 13309         | -1        | ID: 13309 - Forestry Referral 2011-Sept-15 - ShammaCawston          |   |                   |                        |                |               | TNG NOI.pdf   A2001                 |
| 13312         | -1        | ID: 13312 - TFA Engagement Request 2011-Sept-15 - MurraySpeed       |   |                   |                        |                |               | i49_TNG_Eng_Reque                   |
| 13313         | -1        | ID: 13313 - TFA Engagement Request 2011-Sept-15 - MurraySpeed       |   |                   |                        |                |               | i60_TNG_Eng_Reque                   |
| 13317         | -1        | ID: 13317 - TFA Engagement Request 2011-Sept-15 - RogerRitsema      |   |                   |                        |                |               | SSS.docx   A94488_A                 |
| 13336         | -1        | ID: 13336 - TFA Engagement Request 2011-Sept-15 - RogerRitsema      |   |                   |                        |                |               | riise Map.pdf   CP013               |
| 13337         | -1        | ID: 13337 - Forestry Referral 2011-Sept-15 - ShammaCawston          |   |                   |                        |                |               | on Initiation Letter.p              |
| 13350         | -1        | ID: 13350 - TFA Engagement Request 2011-Sept-15 - RogerRitsema      |   |                   |                        |                |               | U_R17008_Amd_27.p                   |
| 13351         | -1        | ID: 13351 - TFA Level 1 Notification 2011-Sept-15 - RogerRitsema    |   |                   |                        |                |               | ed                                  |
| 13353         | -1        | ID: 13353 - Forestry Referrals 2011-Sept-15 - ShammaCawston         | A20010 U11 New Road - should be a child to Shamma Cawston | Shamma Cawston    | 08/30/2016 05:10 PM    | Sally Sellars  | Under Monitor | A20010CPU11RoadReferralAnaham.      |
| 13358         | -1        | ID: 13358 - TFA Engagement Request 2011-Sept-15 - JonathanPatterson | 5002670 Engagement Request                                | Janice Sapp       | 09/28/2016 03:48 PM    | Gene Cooper    | Under Monitor | ZnB_EL2_5002670_TNG_Eng_Reque       |
| 13359         | -1        | ID: 13359 - TFA Engagement Request 2011-Sept-15 - EmilyWatson       | Gibraltar Notice of Work 090004201601 - 6 c Emily Watson  | Emily Watson      | 09/01/2016 02:24 PM    | JP Laplante    | New           | 090004201601_NOW & Maps.pdf         |
| 13360         | -1        | ID: 13360 - TFA Engagement Request 2011-Sept-15 - IanHannah         | EL3_FTA_ER_BCTS_Tibbles_A61585                            | Ian Hannah        | 09/01/2016 03:41 PM    | Lennon Solomon | Under Monitor | A61585 Location Map.pdf   A61585 I  |
| 13363         | -1        | ID: 13363 - General Communication Form 2011-Sept-15 - NonitaJohnny  |   | Nonita Johnny     | 09/02/2016 09:25 AM    |                | New           | No files attached                   |
| 13367         | -1        | ID: 13367 - TFA Engagement Request 2011-Sept-15 - JonathanPatterson | Water File 5002678_Change Approval                        | Janice Sapp       | 09/27/2016 02:56 PM    | Gene Cooper    | Under Monitor | ZnB_EL2_5002678_TNG_Eng_Reque       |
| 13368         | -1        | ID: 13368 - TFA Engagement Request 2011-Sept-15 - EmilyWatson       | EL2 Twilight Fence 46X on road right of way Emily Watson  | Emily Watson      | 09/07/2016 09:37 AM    | Lennon Solomon | Under Monitor | Puhallo_Tolko 46W.pdf   RAAD AO/    |
| 13371         | -1        | ID: 13371 - TFA Engagement Request 2011-Sept-15 - RogerRitsema      | EL2 MFLNRO Narcosli Creek Grazing Licence Roger Ritsema   | Roger Ritsema     | 09/07/2016 01:48 PM    | Gene Cooper    | Under Monitor | EL2_RAN077759_Narcosli_TNG_fina     |
| 13372         | -1        | ID: 13372 - Forestry Referrals 2011-Sept-15 - ShammaCawston         | NOI A20019 CP 013 Blocks C0509, C4002-C4C Amy Harrison    | Amy Harrison      | 02/01/2017 02:26 PM    | Gene Cooper    | In Progress   | ConnectivityReplacementMap.pdf      |
| 13382         | -1        | ID: 13382 - TFA Level 1 Notification 2011-Sept-15 - RogerRitsema    | EL1 West Fraser Mills Twan Lake Road Tran: Roger Ritsema  | Roger Ritsema     | 09/14/2016 05:50 PM    | Gene Cooper    | Under Monitor | No files attached                   |
| 13385         | -1        | ID: 13385 - Forestry Referrals 2011-Sept-15 - NicoleLarson          | A76729-CP14T-Aneko-RPP                                    | Nicole Larson     | 09/20/2016 10:10 AM    | Sally Sellars  | Under Monitor | 14T_InformationSharingProcess.do    |
| 13386         | -1        | ID: 13386 - Forestry Referrals 2011-Sept-15 - MichaelTomlinson      | ECF -FLTC - Unit R3 Eagle Lake                            | Michael Tomlinson | 09/19/2016 11:16 AM    | Lennon Solomon | Under Monitor | ECF Unit R3 FBIW.doc   ECF Unit R3  |
| 13390         | -1        | ID: 13390 - Forestry Referrals 2011-Sept-15 - NicoleLarson          | A76729_CP15U_Aneko_RPP                                    | Nicole Larson     | 09/20/2016 10:09 AM    | Sally Sellars  | Under Monitor | 15U_FNReferral.pdf   15U_Referral   |
| 13391         | -1        | ID: 13391 - Forestry Referrals 2011-Sept-15 - NicoleLarson          | A76729_CP16U_Aneko_RPP                                    | Nicole Larson     | 09/20/2016 10:47 AM    | Sally Sellars  | Under Monitor | 16U_1_MooseMap.pdf   16U_2_Mo       |
| 13400         | -1        | ID: 13400 - TFA Engagement Request 2011-Sept-15 - JasonKerlev       | Moose Management Plan-Non-Status Road Jason Kerlev        | Jason Kerlev      | 09/21/2016 07:55 PM    | Luke Dostator  | New           | moose_management_plan.pdf           |





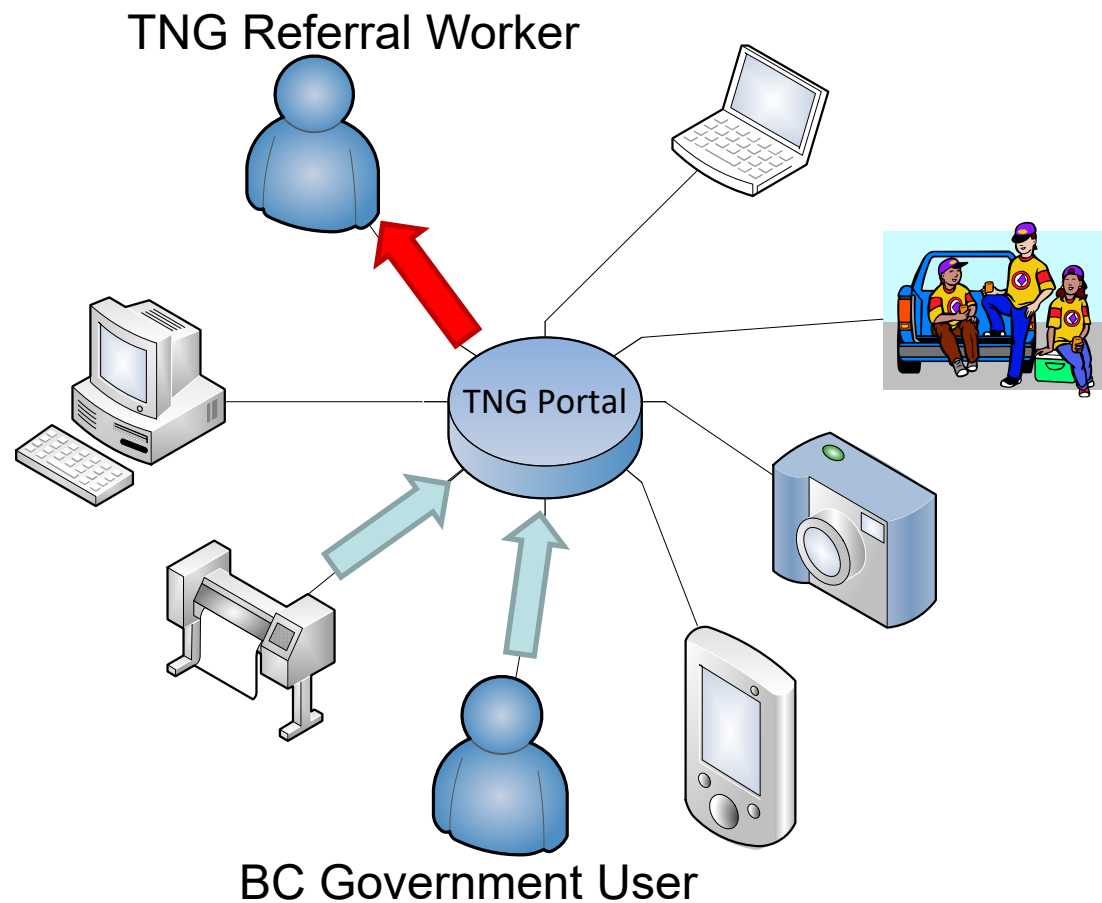
The TFA Engagement  
Form:

**“TFA Engagement  
Request 2011-Sept-  
15”** is the form BC  
Government Portal  
users use to make an  
entry to the database  
and initiate a new  
TSA Engagement.





Every week  
each new TSA  
Engagement is  
assigned to a  
Referral  
Worker







## MAKING A PORTAL SUBMISSION

# MAKING A PORTAL SUBMISSION



## Tsilhqot'in National Government Stewardship Portal

- Stewardship Home
- Find Submissions**
- Fill A Form
- Map Layers
- View Available Schemas
- View Form Fields
- Document Downloads
- Logout

### Welcome to The Stewardship Portal

You have successfully logged in to The Stewardship Portal. The list below outlines the functions that are accessible from the menu on the left.

- Find Submissions**

This function allows you to search through the Submissions in the Portal. Use this function to identify the appropriate submission to which you should add an attachment/addendum. Note that you will not see submissions from other users unless you the appropriate have permissions.
- Fill A Form**

Information is submitted to the Stewardship Portal by filling in a form. For example, to initiate a Forestry Referral, click on **Fill A Form** and select the **Forestry Referral** Form from the list.
- Map Layers**

To view the spatial layers that you are permitted to see, click on the **Map Layers** link. You will be able to search through the list of layers by name and select which layers you would like to see in the Map Viewer, and then you can launch the Map Viewer from here.
- View Available Schemas**

The Stewardship Portal requires that all shapefiles submitted meet specific formatting requirements, known as schemas, which have already been established. If you are having trouble uploading shapefiles to the portal, please view the schema requirements for the data-type you are trying to upload.
- View Form Fields**

Click on **View Form Fields** to see all the fields on each form. It is a good idea to ensure you have all the relevant information ready to enter into the portal so you don't make an incomplete submission.
- Document Downloads**

Download shapefile templates and blank forms from the **Document Downloads** page. A user ID is not required for access to this page.
- Logout**

Please ensure you end your Stewardship Portal Session by logging out.

### Tsilhqot'in Photos



### Portal Assistance

If you have questions or comments regarding the Stewardship Portal please email the [Portal Administrator](#).

253 4th Avenue North | Williams Lake, BC | V2G 4T4 | Phone:250.392.3918  
Copyright 2007 | Tsilhqot'in National Government | [Email Portal Administrator](#)

Stewardship Portal  
Version 1.6.8



To initiate a NEW  
TSA Engagement  
select the **TFA**  
**Engagement**  
**Request 2011-**  
**Sept-15** form and  
click

**Fill Form**

### Fill A Form

In this section, you can select a Form to be filled for submitting various types of data.  
For example, to initiate a Forestry Referral, please select the Referral form from the list below. Upon  
completing the form, please click the Submit button.

Please select a form to fill in from the drop-down list below and click 'Display Form'.

TFA Engagement Request 2011-Sept-15

Fill Form

### Resume Work on a DRAFT Submission

In this section, you can continue work on a previously started Submission that was saved as a DRAFT.

To resume work on a DRAFT submission, select a DRAFT submission from the drop-down box below  
and click 'Resume DRAFT'.

ID: 11484 - General Communication Form 2011-Sept-15 - SallyMASellars

Resume DRAFT



To Reopen and work on a submission you have already initiated and held in **Draft**, select it in the drop down menu under **Resume Work on Draft Submission** and click **Resume DRAFT**.

### Fill A Form

In this section, you can select a Form to be filled for submitting various types of data. For example, to initiate a Forestry Referral, please select the Referral form from the list below. Upon completing the form, please click the Submit button.

Please select a form to fill in from the drop-down list below and click 'Display Form'.

TFA Engagement Request 2011-Sept-15

Fill Form

### Resume Work on a DRAFT Submission

In this section, you can continue work on a previously started Submission that was saved as a DRAFT.

To resume work on a DRAFT submission, select a DRAFT submission from the drop-down box below and click 'Resume DRAFT'.

ID: 11484 - General Communication Form 2011-Sept-15 - SallyMASellars

Resume DRAFT



## Note:

The Submission ID has already been generated.

This is a **Parent Submission** no need to link it to another submission.

**Name your submission in this format:**

EL2 Fence Replacement Crazy Creek

Click **Save** – or else edits will be lost!

A screenshot of a web form for submitting information. The form has three main sections: 'Parent Submission ID', 'Submission Name', and 'Content'. The 'Parent Submission ID' section shows a pre-filled ID '14553 - TFA Engagement Request 2011-Sept-15 - admin' and a 'Validate' button. The 'Submission Name' section has an empty text field. The 'Content' section has a text area with a note about the form's use and a 'Save' button. Red arrows point from the text on the left to the 'Parent Submission ID' field, the 'Set Parent Submission ID' button, the 'Save' button, and the 'Content' section.





Fill in the field  
of the Content  
Node with  
details.

(See example)

At the bottom of  
the node click  
the **Save** button

Brief Overview of Project:  **B** *I* U | **A** *A* | **A** *ab* |

Mineral Exploration IP/Drilling/Trail Construction - Red Sky - Colorado Resources - south and east of Pyper Lake

Location:

Proponent:

Legal Description of Application Area:

Size in Hectares:

Engagement Contact:

Lead Agency:

Government File Number:

Other Comments:  **B** *I* U | **A** *A* | **A** *ab* |

Ongoing engagement underway with the Tsi Del Del (Alexis Creek Band) at Redstone.





## Due Date Calculator:

Select the Level and Zone for your Engagement.

The Start Date and Completion Date will automatically be calculated based on the TSA Guidelines.

| TSA Level and Zone                 | Working Days      |
|------------------------------------|-------------------|
| Any Level - Zone D Exclusively     | No Time Limit Set |
| Level 2 - Zone A, Level 4 Criteria | 20                |
| Level 2 - Zone B and/or C          | 20                |
| Level 3 - Zone B and/or C          | 40                |
| Level 4 - Zone B and/or C          | 60                |
| Level 5 - Any Zone                 | No Time Limit Set |
| Tsilhqot'in Engagement - Any Zone  | 30                |



## File Attachment Loader:

1. Browse to file you wish to load

2. Add Meta Data

3. Upload File

\***NO SPACES** in filenames

\*Maximum of 30 characters

\***NO** non-alphanumeric characters

A screenshot of the "File Attachment Loader" web interface. It includes a "Instructions" dropdown, a table for "Files attached to this submission" with columns "Link", "File Name", and "Meta Data", a "File Uploader" section with a "Browse" button, and a "File Meta Data" section with an "Upload File" button. Red arrows point from the instructions to the "Browse" button, from the "Add Meta Data" step to the "File Meta Data" text area, and from the "Upload File" step to the "Upload File" button.

File Attachment Loader

Instructions

Files attached to this submission

| Link | File Name | Meta Data |
|------|-----------|-----------|
|------|-----------|-----------|

File Uploader (DO NOT USE FOR SHAPEFILES)

Click browse to select a file...

Browse

File Meta Data:

Add file description here (optional)

Upload File



You can **DELETE** a file attachment if you realize you attached the wrong file or want to edit it and reattach.

A screenshot of the "File Attachment Loader" web interface. A red arrow points from the text on the left to the "Delete Selected" button in the "Files attached to this submission" section. The interface includes an "Instructions" dropdown, a table of attached files, a "File Uploader" section with a "Browse" button, and a "File Meta Data" section with an "Upload File" button.

**File Attachment Loader**

▼ Instructions

Files attached to this submission

Delete Selected

| Link | File Name | Meta Data |
|------|-----------|-----------|
|------|-----------|-----------|

File Uploader (DO NOT USE FOR SHAPEFILES)

Click browse to select a file...

File Meta Data:

Add file description here (optional)



## Shapefile Loader:

Browse to the DBF, SHP, and SHX files to complete your shapefile submission.

A successful shapefile load will appear in the list.

A screenshot of the "Shapefile Loader" web interface. It has a title bar "Shapefile Loader" and a close button. Below the title bar are two expandable sections: "Instructions" and "Spatial Schema Definitions". Below these is a section titled "Spatial files attached to this submission" which contains a table with columns "Link" and "Layer". The table is currently empty. Below the table is a "Shapefile Uploader" section. It contains three rows of input fields for "DBF:", "SHP:", and "SHX:". Each row has a text input field and a "Browse" button. The text in the input fields is "C:\fakepath\Wf-WL\_CP\_MAC\_Bl\_8.dbf", "C:\fakepath\Wf-WL\_CP\_MAC\_Bl\_8.shp", and "C:\fakepath\Wf-WL\_CP\_MAC\_Bl\_8.shx" respectively. At the bottom right of the uploader section is an "Upload Shapefile" button. A red arrow points from the text "A successful shapefile load will appear in the list." to the "Shapefile Uploader" section.



## Example of Shapefile Validation Failure

### Shapefile Validation Results:

Shapefile: centreline\_proposed\_PORTAL

Submitted to Form ID: 24

Shapefile Name

Validation against schema: 'tfa\_pointfeb15'

- **Geometry of shapefile is valid: FALSE - Schema requires a 'point' geometry type.**
- Attribute: Agency (varchar) - FOUND
- Attribute: Proponent (varchar) - FOUND
- Attribute: File\_Numb (varchar) - FOUND
- Attribute: Activ\_Desc (varchar) - FOUND
- Attribute: Feature (varchar) - FOUND
- Attribute: ID\_Name (varchar) - FOUND
- Attribute: DBid (integer) - FOUND

Uploaded shapefile DOES NOT validate against this schema.



## Example of Shapefile Validation Failure

The uploaded shapefile contained the following:

- Geometry Type: multilinestring
- Attribute: agency (varchar)
- Attribute: proponent (varchar)
- Attribute: file\_num (varchar)
- Attribute: activ\_desc (varchar)
- Attribute: feature (varchar)
- Attribute: id\_name (varchar)
- Attribute: dbid (integer)

Multipart

List of all attributes  
from the uploaded  
shapefile.

Check the fieldName,  
and the fieldType





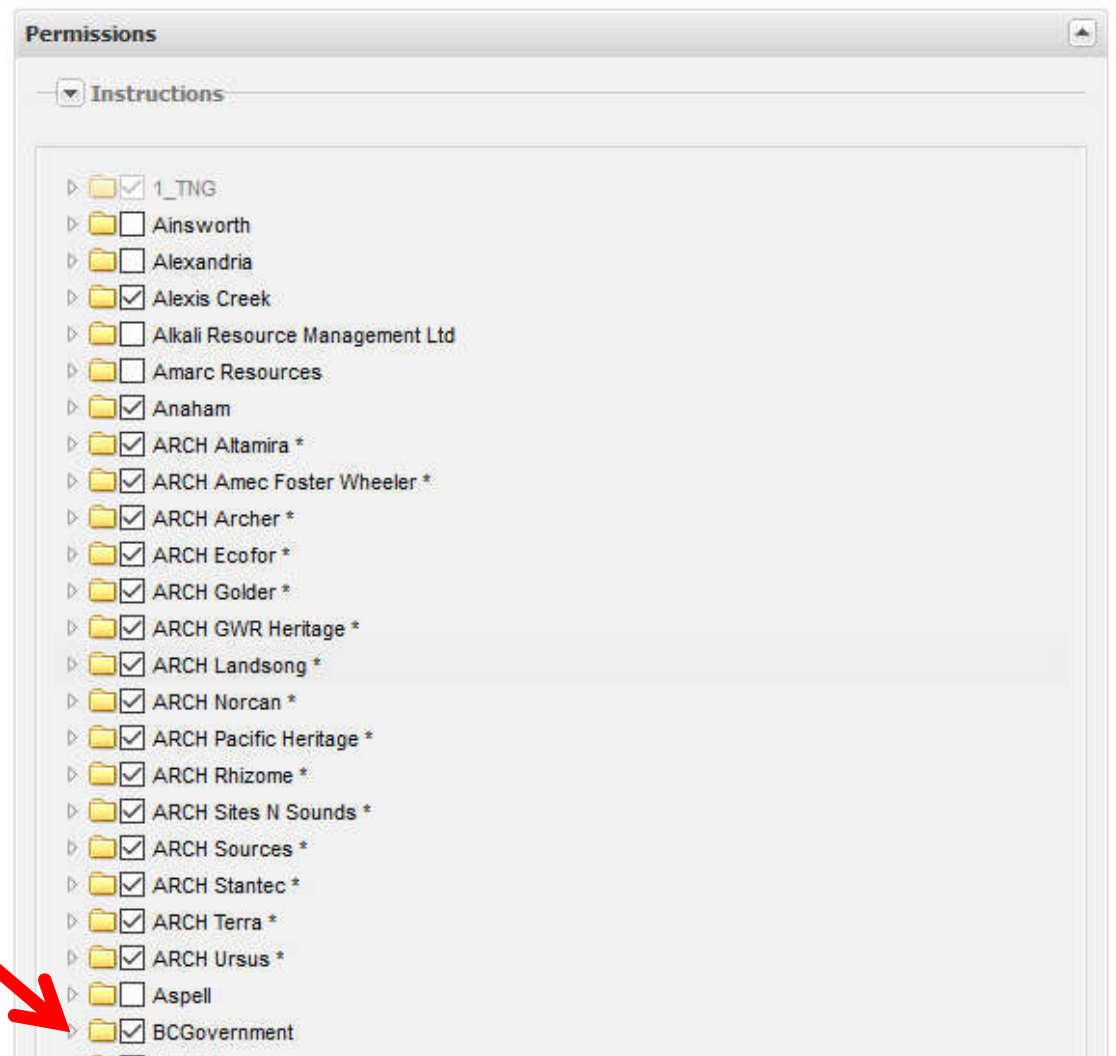
## Permissions:

For the most part you accept the default permission.

You are part of the

**BCGovernment**

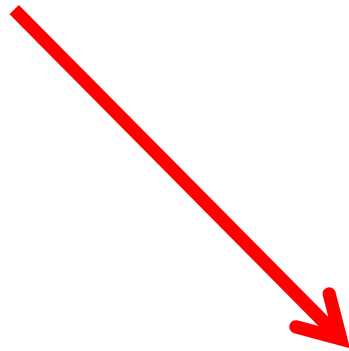
User Group





## Email Notifications:

Autocompletes when  
you start typing



Send Email Notification

☐ Instructions

Delete Selected

| Recipient                 | Comment                        |
|---------------------------|--------------------------------|
| portaladmin@tsilhqotin.ca | Required by Stewardship Portal |
| Devon.Lyons@gov.bc.ca     | Defined by this Submission     |
| Erika.Driedger@gov.bc.ca  | Defined by this Submission     |
| portaladmin@tsilhqotin.ca | Defined by this Submission     |

Add Recipients Manually:

sarah@tsilhqotin.ca

Add Recipient

Add Recipients from:

Parent Submission Other Amendments



## The Submission Control:

Submission Control

☐ Instructions

[Delete this Draft](#) [Hold as Draft](#) [Submit to Stewardship Portal](#)

**Delete this Draft**

**Hold as Draft**

**Submit to Stewardship Portal**



**Switch to Step by Step Guide for  
Submitting a Referral**



## SEARCHING and RETRIEVAL



# SEARCHING and RETRIEVAL



## Tsilhqot'in National Government Stewardship Portal

- Stewardship Home
- Find Submissions**
- Fill A Form
- Map Layers
- View Available Schemas
- View Form Fields
- Document Downloads
- Logout

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### Tsilhqot'in Photos



### Portal Assistance

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Stewardship Portal  
Version 1.6.8





**Find Submissions**

Submission Search Engine

▼ Instructions

▲ Submission ID Search

Submission ID:

Search

▼ Keyword Search

▼ Advanced Search

**Search by  
Submission ID  
number (DBID)**

**Keyword Search**

**Advanced Search**



## Find Submissions: Submission ID Search

A screenshot of the "Submission Search Engine" interface. It has a title bar and a main content area. The "Instructions" section is collapsed. The "Submission ID Search" section is expanded and contains a text input field labeled "Submission ID:" and a "Search" button. This section is circled in red. Below it, the "Keyword Search" and "Advanced Search" sections are collapsed.

Do you know the exact number (Submission ID) of the Portal Submission you are looking for?

If you do, type it into the Submission ID field and click Search.



**Find Submissions:    Keyword Search**

A screenshot of a web application titled "Submission Search Engine". It has a light gray background and a window-like border. There are four expandable sections: "Instructions", "Submission ID Search", "Keyword Search", and "Advanced Search". The "Submission ID Search" section is expanded, showing a text input field labeled "Submission ID:" and a "Search" button. The "Keyword Search" section is circled in red, indicating it is the next step in the process.

**Now expand the Keyword Search option by clicking on the arrow next to Keyword Search.**



## Keyword Search:

Customize search criteria as broadly or narrowly as you wish.

- ✓ Enter keyword(s) and click the fields to look within for those fields.
- ✓ Specify Submission status to search by.
- ✓ Specify type of submission (Parent or Child (amendment) to search .

The screenshot shows a "Keyword Search" form with the following sections:

- Keyword(s):** A text input field with the placeholder "Enter one or more keywords separated by commas". A red arrow points to this field.
- Search Fields:** A list of checkboxes for search criteria:
  - ☐ Field Name
  - ☒ Submission Name
  - ☒ Submission Title
  - ☒ Submitter Name
  - ☐ Submission Assigned To
  - ☒ Submission Content
  - ☒ Submission File Name
  - ☐ Submission File MetaData
  - ☒ Submission Layer NameA red arrow points to this section.
- Submission Status:** A list of checkboxes for submission status:
  - ☐ Submission Status
  - ☒ In Progress
  - ☒ New
  - ☒ Proposal Cancelled By Proponent
  - ☒ Under MonitorA red arrow points to this section.
- Include in Results:** Two checkboxes:
  - Submissions ☒
  - Amendments ☒A red arrow points to this section.

A "Search" button is located at the bottom right of the form.



**Experiment with a variety of  
Keyword Searches.**

**Toggle on and off the searching  
criteria.**

**Find submissions based on WHO  
submitted it, then WHO it is  
assigned to, or a word in the  
Subm.ission Name**

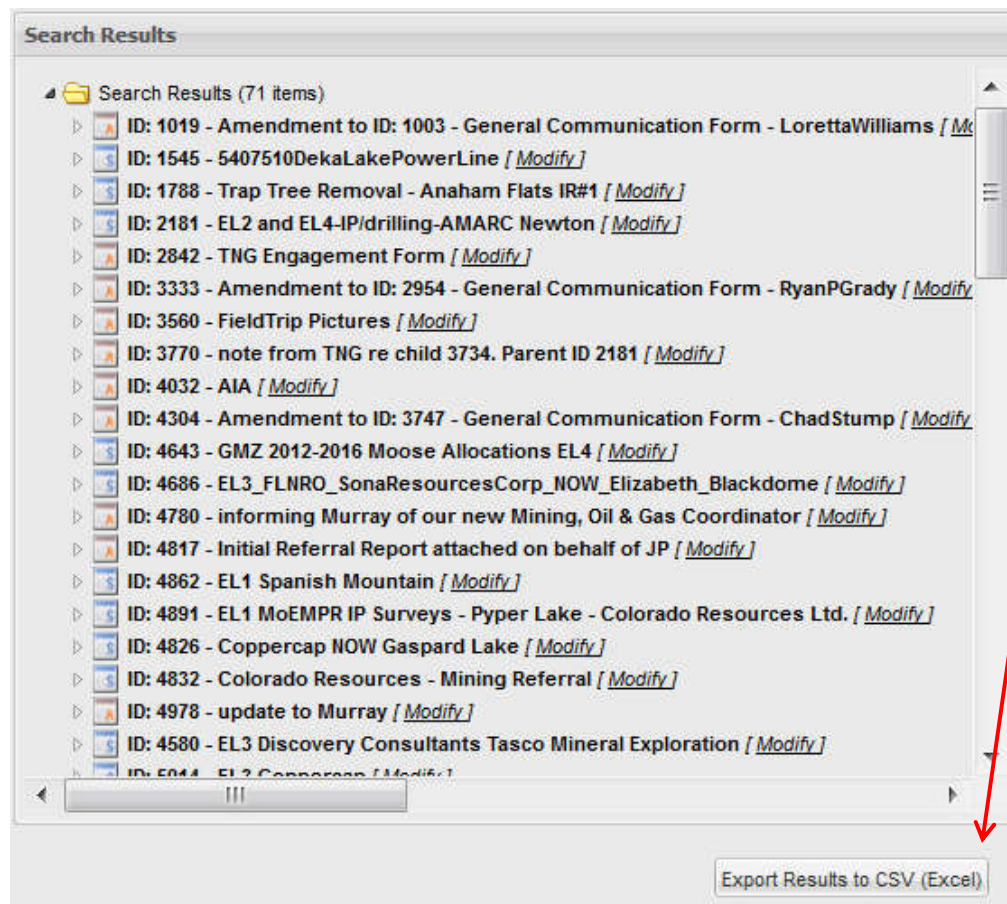
A screenshot of a web application's search interface. At the top, there's a section titled "Keyword Search" with a small expand/collapse icon. Below this, there's a text input field labeled "Keyword(s):" with the placeholder text "Enter one or more keywords separ". Underneath the input field is a section labeled "Search Fields:". To the right of this label is a list of search criteria, each with a checkbox and a label. A red bracket is drawn around the first eight items in this list. Below the "Search Fields:" section is another section labeled "Submission Status:". To the right of this label is a list of submission statuses, each with a checkbox and a label. The interface is designed with a light gray background and standard web form elements.

| Keyword Search                      |   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
|-------------------------------------|---|-------------------------------------|-------------------|-------------------------------------|-----------------|-------------------------------------|------------------|-------------------------------------|-----------------------|-------------------------------------|----------------|-------------------------------------|------------------------|-------------------------------------|--------------------|-------------------------------------|----------------------|-------------------------------------|--------------------------|
| Keyword(s):                         | Enter one or more keywords separ  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| Search Fields:                      | <table border="1"><tbody><tr><td><input checked="" type="checkbox"/></td><td>Field Name</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submission Name</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submission Title</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submission Date</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submitter Name</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submission Assigned To</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submission Content</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submission File Name</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Submission File MetaData</td></tr></tbody></table> | <input checked="" type="checkbox"/> | Field Name        | <input checked="" type="checkbox"/> | Submission Name | <input checked="" type="checkbox"/> | Submission Title | <input checked="" type="checkbox"/> | Submission Date       | <input checked="" type="checkbox"/> | Submitter Name | <input checked="" type="checkbox"/> | Submission Assigned To | <input checked="" type="checkbox"/> | Submission Content | <input checked="" type="checkbox"/> | Submission File Name | <input checked="" type="checkbox"/> | Submission File MetaData |
| <input checked="" type="checkbox"/> | Field Name  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission Name   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission Title  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission Date   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submitter Name  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission Assigned To  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission Content  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission File Name  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission File MetaData  |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| Submission Status:                  | <table border="1"><tbody><tr><td><input checked="" type="checkbox"/></td><td>Submission Status</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Expired</td></tr><tr><td><input checked="" type="checkbox"/></td><td>In Progress</td></tr><tr><td><input checked="" type="checkbox"/></td><td>Insufficient Capacity</td></tr><tr><td><input checked="" type="checkbox"/></td><td>New</td></tr></tbody></table>  | <input checked="" type="checkbox"/> | Submission Status | <input checked="" type="checkbox"/> | Expired         | <input checked="" type="checkbox"/> | In Progress      | <input checked="" type="checkbox"/> | Insufficient Capacity | <input checked="" type="checkbox"/> | New            |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Submission Status   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Expired   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | In Progress   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | Insufficient Capacity   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |
| <input checked="" type="checkbox"/> | New   |                                     |                   |                                     |                 |                                     |                  |                                     |                       |                                     |                |                                     |                        |                                     |                    |                                     |                      |                                     |                          |

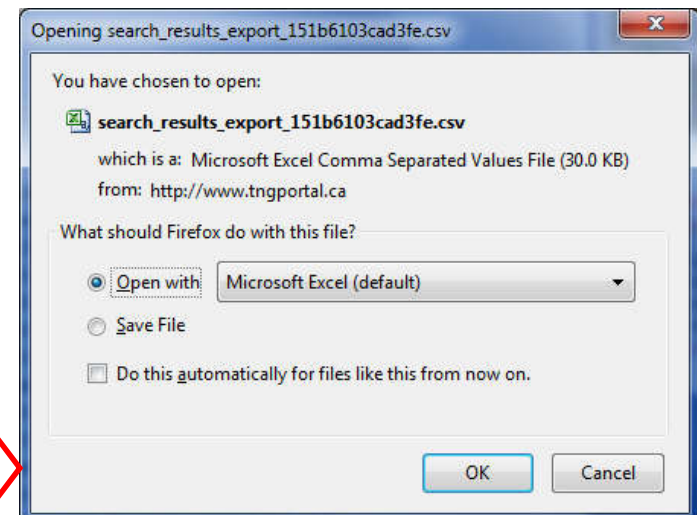




## Reporting on Multiple Search Results



- Search results can also be exported to Excel (csv format) and manipulated in Excel to create a tidy report.







What if you want  
help AFTER this  
training session?

Instructions are  
available for  
each type of  
search.

Simply expand the  
**Instructions Tab.**

A screenshot of the "Submission Search Engine" interface. It has three tabs: "Instructions", "Submission ID Search", and "Keyword Search". The "Instructions" tab is highlighted with a red circle. Below the tabs is a text input field labeled "Keyword(s):" with the placeholder text "Enter one or more keywords separated by commas".A screenshot of the "Submission Search Engine" interface with the "Instructions" tab expanded. The "Instructions" tab is highlighted with a red circle. A red arrow points from the text "Simply expand the Instructions Tab." to this circle. A large red arrow points from the "Instructions" tab in the top screenshot to this one. The expanded content includes the heading "HOW TO USE THE SEARCH FUNCTION:" followed by two sections: "Submission ID Search:" and "Keyword Search:".

**HOW TO USE THE SEARCH FUNCTION:**

**Submission ID Search:**

1. Type DBID to search by Submission ID.
2. Click "Search" Button.

**Keyword Search:**

1. Type keyword(s) to search by (seperated by commas if they are distinct keywords).
2. Search Fields:
  - a) Check field(s) to include in search.
  - b) To turn on/off all fields check "Field Name".
3. Submission Status:
  - a) Check status(es) to include in search.
  - b) To turn on/off all fields check Submission Status.
4. Include in Results:



What if you want help AFTER this training session?

Instructions are also available on the Document Download Page

|                           |   |
|---------------------------|---|
| <b>Portal Information</b> | <h2>Document Downloads</h2> <p>The documents below are available for download.</p> <ol style="list-style-type: none"><li><b>1. Comprehensive Training Material</b><ol style="list-style-type: none"><li><a href="#">TNG User Training Material</a> <b>**ADDED May 4, 2015**</b><br/>Click on the link above to download a powerpoint presentation from the TNG User Training - Task Based Training Session held May 4, 2015.</li><li><a href="#">Portal Background Information and Preliminary Material</a></li></ol></li></ol> |
| <b>TNG Website Home</b>   |   |
| <b>Portal Login</b>       |   |
| <b>Document Downloads</b> |   |

## 2. User Help Documents - Task Specific User Documents

### A. [TFA Quick Reference Document](#)

Click on the link above to download a PDF document for a quick outline of the steps required to submit an Engagement Request under the Tsilhqot'in Framework Agreement.

### B. [TSA Shapefile Translation Toolbox for ArcGIS](#) **\*\*ADDED Nov. 6, 2018\*\***

Click on the link above to download an ArcGIS toolbox containing a python script tool for creating TSA compatible shapefiles for upload with a TSA Engagement Request. Please see for How to use

### C. [TSA Shapefile Translation Toolbox User Help Document](#) **\*\*ADDED Nov. 6, 2018\*\***

Click on the link above to download a PDF document containing information on How to use the ArcGIS toolbox for converting shapefiles to be compatible with a TSA Engagement Request 2011-Sept-15 form.



# SUBMISSION VIEWING

Stewardship Home

**Find Submissions**

Fill A Form

Map Layers

View Available  
Schemas

View Form Fields

Document Downloads

## Welcome to The Stewardship Portal

You have successfully logged in to The Stewardship Portal. The list below outlines the functions that are accessible from the menu on the left.

- **Find Submissions**

This function allows you to search through the Submissions in the Portal. Use this function to identify the appropriate submission to which you should add an attachment/addendum. Note that you will not see submissions from other users unless you the appropriate have permissions.

- **Fill A Form**

Information is submitted to the Stewardship Portal by filling in a form.  
For example, to initiate a Forestry Referral, click on **Fill A Form** and select the **Forestry Referral** Form from the list.



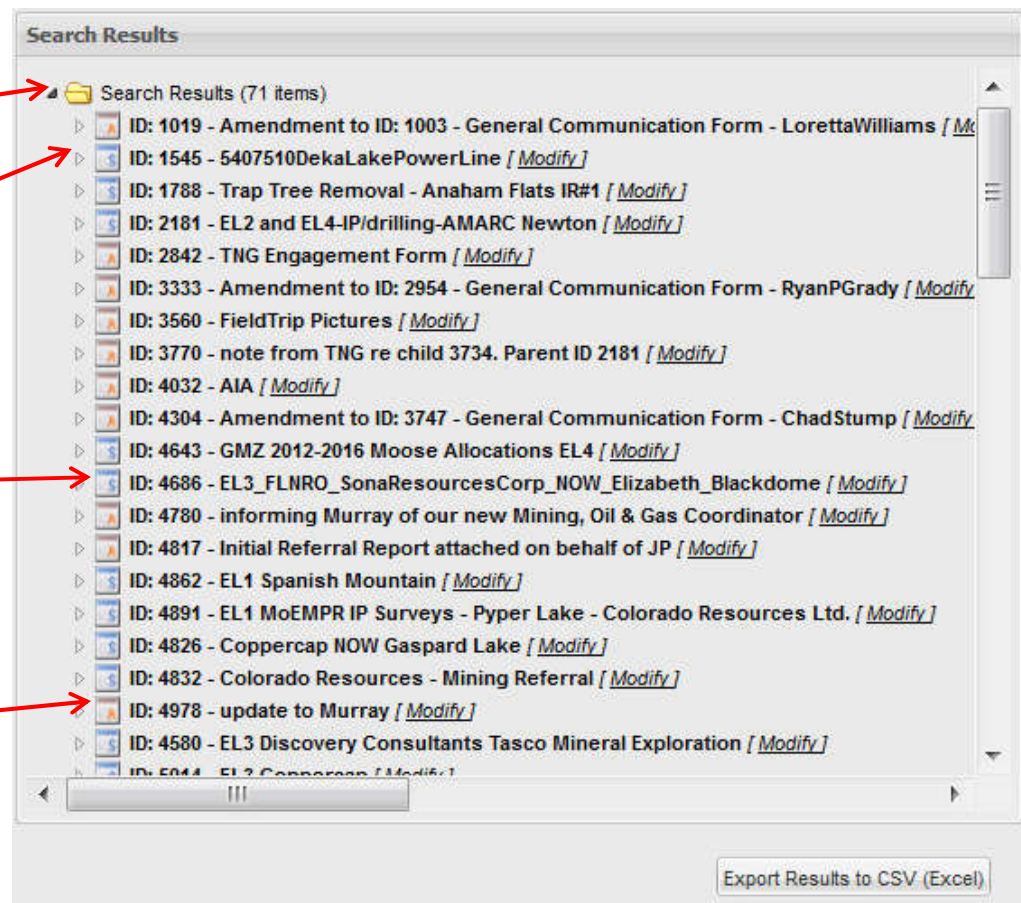
## What to do with the Results of your Search:

✓ Search Results display in “Tree” format:

✓ Click on arrow beside submissions to expand or collapse details

✓ Blue “S” in icon denotes Parent “Submission”

✓ Red “A” in icon denotes Child or “Amendment”.







## How to Navigate Search Results (cont.):

✓ Expanded Search Results "Tree"

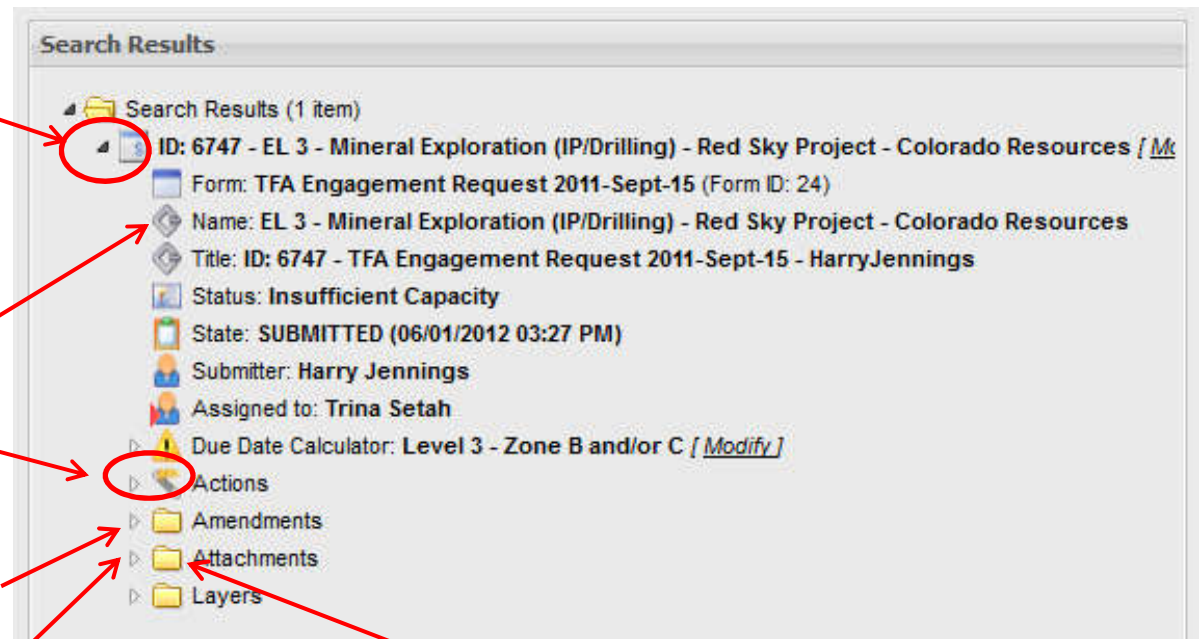
✓ Display the Submission Details:

Name

Actions

Amendments

Attachments



*Click on the triangle beside the Attachments icon, and open up documents.*





**Search Results**

Search Results (1 item)

- ID: 6747 - EL 3 - Mineral Exploration (IP/Drilling) - Red Sky Project - Colorado Resource**
  - Form: **TFA Engagement Request 2011-Sept-15** (Form ID: 24)
  - Name: **EL 3 - Mineral Exploration (IP/Drilling) - Red Sky Project - Colorado Resource**
  - Title: **ID: 6747 - TFA Engagement Request 2011-Sept-15 - HarryJennings**
  - Status: **Insufficient Capacity**
  - State: **SUBMITTED (06/01/2012 03:27 PM)**
  - Submitter: **Harry Jennings**
  - Assigned to: **Trina Setah**
  - Due Date Calculator: **Level 3 - Zone B and/or C** [[Modify](#)]
  - Actions
  - Amendments
    - ID: 6763 - Assigned to Christine Tether** [[Modify](#)]
    - ID: 6990 - MEM Notification of Decision - Mine#1620996201202 - Red Sky Project**
  - Attachments
    - [1620996201202ER\\_PortalFinal\\_2012.docx](#)
    - [1620996201202\\_NOW.pdf](#)
    - [1620996201202\\_coloradoclaimsmmap.pdf](#)
    - [1620996201202\\_redsky\\_property.pdf](#)
    - [1620996201202\\_RedSky\\_prop\\_drilling.pdf](#)
  - Layers
    - [SID:6747 \[May 31 2012\] ProjectB\\_RedSky](#)



**Search Results**

Submitter: **Harry Jennings**

Assigned to: **Trina Setah**

Due Date Calculator: **Level 3 - Zone B and/or C** [[Modify](#)]

Actions

Amendments

ID: **6763** - Assigned to Christine Tether [[Modify](#)]

ID: **6990** - MEM Notification of Decision - Mine#1620996201202 - Red Sky Project

Form: **General Communication Form 2011-Sept-15** (Form ID: 27)

Parent ID: **6747**

Name: **MEM Notification of Decision - Mine#1620996201202 - Red Sky Project**

Title: **ID: 6990 - Amendment to ID: 6747 - General Communication Form 2011-S**

Status: **New**

State: **SUBMITTED (08/10/2012 09:00 AM)**

Submitter: **Harry Jennings**

Assigned to: **Not Assigned**

Actions

Attachments

[MEMNoOfDec-RedSky 1620996201202.docx](#)

Attachments

[1620996201202ER\\_PortalFinal\\_2012.docx](#)

[1620996201202\\_NOW.pdf](#)

[1620996201202\\_coloradoclaimsmap.pdf](#)



## VIEWING CONTENT



In Actions click on  
**View Form Data**  
to view content of Submission.

Search Results

Search Results (1 item)

ID: 6747 - EL 3 - Mineral Exploration (IP/Drilling) - Red Sky Project - Colorado Resources [ [M](#) ]

Form: TFA Engagement Request 2011-Sept-15 (Form ID: 24)

Name: EL 3 - Mineral Exploration (IP/Drilling) - Red Sky Project - Colorado Resources

Title: ID: 6747 - TFA Engagement Request 2011-Sept-15 - HarryJennings

Status: Insufficient Capacity

State: SUBMITTED (06/01/2012 03:27 PM)

Submitter: Harry Jennings

Assigned to: Trina Setah

Due Date Calculator: Level 3 - Zone B and/or C [ [Modify](#) ]

Actions

[View Form Data](#)

[Export to PDF](#)

[Preview as WebPage](#)

[View or Set Submission Attributes](#)

[View or Set Permissions](#)

[View or Set Notifications](#)

[View History](#)

Amendments

Attachments

Layers





ID: 6747 - EL 3 - Mineral Exploration (IP/Drilling) - Red Sky Project - Colorado Resources

Submission Name: EL 3 - Mineral Exploration (IP/Drilling) - Red Sky Project - Colorado Resources

Submission Title: ID: 6747 - TFA Engagement Request 2011-Sept-15 - HarryJennings

Parent Submission ID

Parent Submission ID:  NOT LINKED to another Submission

Submission Name

Submission Name: EL 3 - Mineral Exploration (IP/Drilling) - Red Sky Project - Colorado Resources

Content

Please note: Effective Sept 15 2011, this form is only to be used for TFA Engagements, Levels 2-5. For Level 1 Notifications, use the form "TFA Notifications 2011-Sept-15"

Brief Overview of Project:  **B** *I* U **A** **A** **A** **ab**

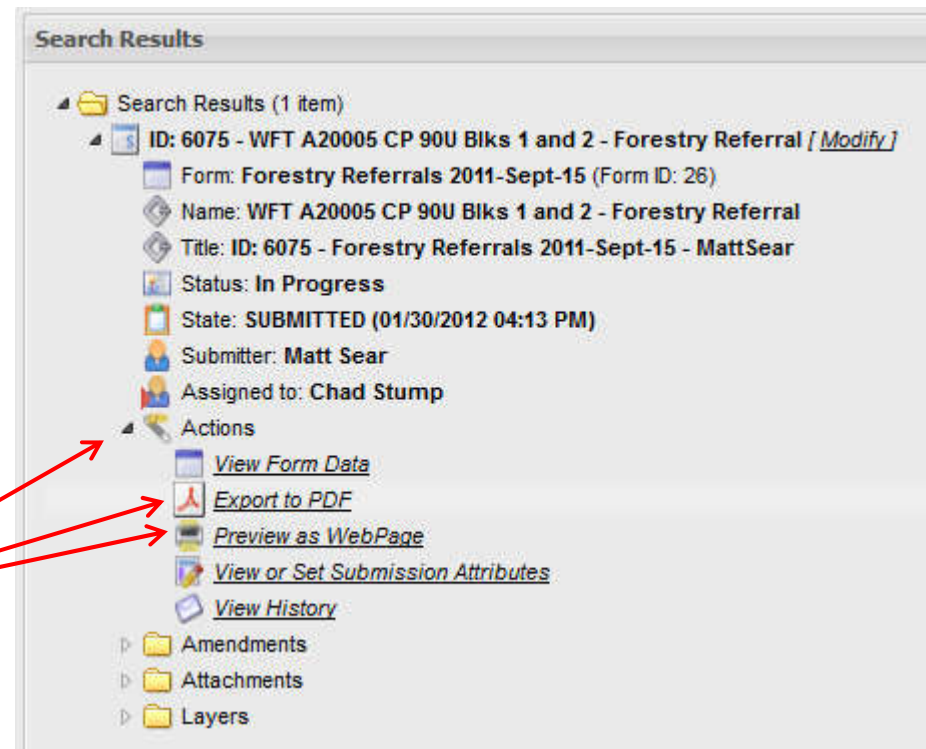
Mineral Exploration IP/Drilling/Trail Construction - Red Sky - Colorado Resources - south and east of Pyper Lake





## Viewing an entire existing Submission:

- A great way to view a referral is to start with the “**Export to PDF**” or “**Preview as WebPage**” viewing options, available under the “Actions” arrow.



export-submission.php (application/pdf Object) - Mozilla Firefox

File Edit View History Bookmarks Tools Help

Stewardship Portal - Submission Sear... export-submission.php (application/... Explore Music - Popular - Grooveshark +

www.tngportal.ca/export-submission.php?format=PDF&SubID=6075

Most Visited Getting Started Latest Headlines

1 / 2 100%



## ««« SUBMISSION »»»

### SUMMARY

|                              |  |
|------------------------------|--|
| Submission ID                | 6075   |
| Name                         | WFT A20005 CP 90U Blks 1 and 2 - Forestry Referral                                   |
| Title                        | ID: 6075 - Forestry Referrals 2011-Sept-15 - MattSear                                |
| Submission State             | SUBMITTED  |
| Submission Date (MM/DD/YYYY) | 01/30/2012 04:13 PM  |
| Submittor                    | Matt Sear ( <a href="mailto:matt.sear@westfraser.com">matt.sear@westfraser.com</a> ) |
| Assigned To                  | Chad Stump ( <a href="mailto:chad@tsilhqotin.ca">chad@tsilhqotin.ca</a> )            |
| Status                       | In Progress  |

### CONTENT

|  |   |
|--|---|
|  | Please remember to attach shape files WITH THE DBID FILLED IN, as well as a completed block info sheet, overview map, and site plan map when available. |
|--|---|



What's the deal with Submission  
NAMES anyway? (Green Text)

## AMENDMENTS

|                             |   |
|-----------------------------|---|
| Amendment ID                | 6111  |
| Name                        | Amendment with form filled in and maps re attached.   |
| Title                       | ID: 6111 - Amendment to ID: 6075 - Forestry Referrals 2011-Sept-15 - MattSear                           |
| Amendment Date (MM/DD/YYYY) | 02/06/2012 03:11 PM   |
| Amendment ID                | 7024  |
| Name                        | Decision Pending..WFM CP 90U  |
| Title                       | ID: 7024 - Amendment to ID: 6075 - General Communication Form 2011-Sept-15 - NicoleStrand               |
| Amendment Date (MM/DD/YYYY) | 08/22/2012 03:22 PM   |
| Amendment ID                | 7042  |
| Name                        | PDFs attached showing modified block boundary due to lithic scatter located. Waiting for shapefiles. MT |
| Title                       | ID: 7042 - Amendment to ID: 6075 - General Communication Form 2011-Sept-15 - MattSear                   |
| Amendment Date (MM/DD/YYYY) | 08/31/2012 03:52 PM   |



## What is in a NAME?:

- ✓ A submission name is a custom-entered quick summary of the submission.
- ✓ A Submission name is one of only a few attributes that can be entered on the form AND / OR edited after a form is submitted.
- ✓ **Proper naming helps locate information quickly** – either with the search tool, or by allowing users to quickly scan a list of submissions or child submissions for the particulars of a submission.
- ✓ It helps users decide which parent submission (or child submission) is most likely to contain the information they are seeking.
- ✓ The new tree structure allows users to view the Submission ID and Name, before delving into the details, saving time and effort.
- ✓ Without proper naming the user must expand the details of each submission, and potentially open documents, and forms to get a better understanding of what is in the contents, costing time and frustration, before finding the submission they wish to view.





## We have covered:

- ✓ Making a TSA Engagement
- ✓ Searching to find a submission
- ✓ Where to find the Instructions
- ✓ Viewing details of a submission
- ✓ Viewing attachments

Questions?